



February 13, 2026

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(Securities code: 5269, Tokyo Stock Exchange Prime Market)
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Notice Concerning Revision of Full-Year Consolidated Financial Result Forecasts

NIPPON CONCRETE INDUSTRIES CO., LTD. (the “Company”) hereby announces that it has revised the full-year consolidated financial result forecasts for the fiscal year ending March 31, 2026, which were previously announced on May 15, 2025. The details are as follows.

1. Full-year consolidated financial result forecasts for fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 55,000	Millions of yen 1,100	Millions of yen 1,500	Millions of yen 1,000	Yen 18.41
Revised forecasts (B)	49,000	150	1,000	500	9.20
Difference (B – A)	(6,000)	(950)	(500)	(500)	
Change (%)	(10.9)	(86.4)	(33.3)	(50.0)	
(Reference) Actual results for the previous corresponding period (Fiscal year ended March 31, 2025)	52,652	990	1,452	(209)	(3.86)

2. Reasons for revision of full-year consolidated financial result forecasts

Net sales are expected to be significantly lower than projections due to weak shipment growth in the Foundation Business caused by challenges in securing orders during the previous period, delays in projects during the latter half of the fiscal year, differences in the timing of inspections in the RC segment, etc.

Profit projections have been revised downwards due mainly to a delay in the recovery of production volumes at our manufacturing subsidiaries amid declining net sales, which is expected to lead to a deterioration in earnings.

Although a decline in profits versus projections is expected as mentioned earlier, the year-end dividend is still scheduled to be 4 yen as previously forecasted.

(Note) The above financial result forecasts, etc. are based on information currently available to the Company and assumptions deemed reasonable, and are not intended as a guarantee by the Company that these results will be achieved. Actual results may differ from such projections due to various factors.